Legacy Consultants, LLC Newsletter

"We Answer the Questions You Didn't Know to Ask"



Bill Thurman was born and raised in Ohio. He is happily married to his wife Angie and has nine children and five grandchildren. Bill built his wealth preservation practice over the last 25 years. Early in his career, Bill made the decision to specialize in working with post and pre-retirees.

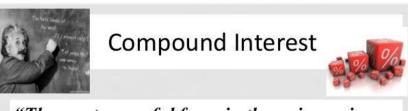
He is a national/international speaker, conducting workshops and seminars for post and preretirees. His workshops address the special areas of tax free retirement faced by post and preretirees.

Bill has authored books and seminars structured around tax free retirement in the financial arena. Bill is also an RFC, CSA and LUTCF.

Bill's other endeavors include training other financial professionals the processes and procedures of tax free retirement.

He currently runs a sole proprietorship called The American Network, a network of CPA's, attorneys, accountants, brokers, insurance agents and bankers, which help direct post and pre-retirees with retirement strategies.

Bill enjoys a number of activities and hobbies such as golf, spending time with his family, coaching youth football and running the non-profit foundation he started 22 years ago, The Making the Difference Foundation. The foundation participates in many projects including 100 Turkeys for Thanksgiving, 1000 Toys for Christmas, Chinese Mission, Houses for Honduras. 100% of all proceeds are exhausted on each endeavor.



"The most powerful force in the universe is compound interest." ¹ - Albert Einstein

"The person that understands compound interest will earn it. The person that does not will pay it!"² –

Albert Einstein

¹ richnow.wordpress.com Secrets of the rich revealed, Don't ignore The power of Compound Interest, Dec.6, 2006 ² Ibeatmybank.com/see_how_it_s_done.html

Number 1 Wealth KILLER

Taxation

- Double a dollar 20 times
- It grows to.....

.....\$1,048,576

- If you tax 30% on each double
- It grows to.....

.....\$40,642

The Million Dollar Mistake!!!

Tax Free Retirement is the Wave of the Future.

- Compound interest and taxation actually go hand-in-hand depending on whether or not you are using a tax deferral method for retirement or tax free method for retirement.
- For well over one hundred years tax free retirement has been in play for the wealthy. Unfortunately, most financial planners and institutions continue the façade that the rich get richer.
- Legacy Consultants and our network partners have decided to hit this head-on with upcoming seminars in April and May in addition to the release of Bill's book "The Babe Ruth Bucket- Myths and Truths of Tax-Free Retirement" (projected release June 2014).
- Currently, the Legacy Consultants website <u>www.lcitaxfreeretirement.com</u> is addressing the above issues and provides you the opportunity to submit your questions concerning your tax-free retirement objectives.



<u>April 2014</u>

Legacy Consultants All Stars William Thurman – RFC, CSA, LUTCF

Angie Price-Thurman, Shawn Thigpen, Grant MacDonald, Julie Snyder and Kevin King Licensed Agents

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www.lcitaxfreeretirement.com

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Twelve reasons why

You should build your personal 'bank'

- 1. You can get to the money in your 'bank' whenever you want it or need it . . . **no penalties, no waiting, no taxes and no application.**
- The government, your employer, or any other outsiders have **nothing to say** about how you operate your 'bank.'
- 3. Your 'bank' is protected from creditors and lawsuits (protections are not the same for every state so check with your state .)
- 4. You can borrow from your 'bank' for any reason and you don't have to qualify in any way.



Twelve reasons why

You should build your personal 'bank'

- When you borrow from your 'bank', the money in your 'bank' keeps growing as if you hadn't borrowed a cent... your money does double duty.
- 6. Your 'bank' allows you to recover the money you pay to purchase cars, household furnishings, vacations, and other big ticket items or to fund education, business start-ups or any other costly expense, and <u>deposit both interest and</u> <u>principal you recover back into your 'bank.'</u>
- 7. Your 'bank' allows you to put all of the interest you would normally pay to credit card companies, banks and other credit grantors into your 'bank' where it compounds for your benefit.



Twelve reasons why

You should build your personal 'bank'

- 11. Your 'bank' lets you grow your wealth tax-free every year . . . no sliding backward . . . no worries about stock market crashes or real estate bubbles . . . just peace of mind about your money.
- 12. Your 'bank' serves you without compromise while you are alive and allows you to pay forward -tax-free to anyone you choose your legacy of wealth and wisdom.



www.lcitaxfreeretirement.com